

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number:** 20170421-I16088-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Unless otherwise defined herein, capitalised terms and expressions used in this form shall have the same meanings as those defined in the prospectus dated 30 June 2017 issued by Transtech Optelecom Science Holdings Limited (the "Company").

**Company name:** Transtech Optelecom Science Holdings Limited  
高科橋光導科技股份有限公司

**Stock code (ordinary shares):** 8465

This information sheet contains certain particulars concerning the Company which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 July 2017...

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 July 2017

Name of Sponsor(s): ICBC International Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
Executive Directors  
Mr. HU Guoqiang  
Mr. HE Xingfu  
Mr. WEI Guoqing  
Mr. PAN Jinhua  
Mr. XU Muzhong

Independent Non-Executive Directors  
Mr. Leong Chew Kuan  
Mr. Lau Siu Hang  
Mr. Li Wei

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| Name(s) of substantial shareholder(s):<br>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name of substantial shareholder   | Number of Shares held | Approximate percentage of shareholding |
|---|---|-----------------------|--|
|   | Mr. Wang Jianyi<br>("Mr. Wang") <sup>(Note)</sup>   | 195,000,000           | 75%                                    |
|   | 杭州富通投資有限公司<br>(Hangzhou Futong Investments Co., Ltd.)<br>("Futong Investments") <sup>(Note)</sup>                                 | 195,000,000           | 75%                                    |
|   | 富通集團有限公司<br>("Futong China") <sup>(Note)</sup>  | 195,000,000           | 75%                                    |
|   | 杭州富通光通信投資有限公司<br>(Hangzhou Futong Optical Communication Investments Co., Ltd.) ("Futong Optical Communication") <sup>(Note)</sup> | 195,000,000           | 75%                                    |
|   | Hong Kong Futong Optical Fiber Company Limited<br>(富通光纖(香港)有限公司)<br>("Futong HK") <sup>(Note)</sup>                               | 195,000,000           | 75%                                    |

**Note:**

The Company is owned as to 75% by Futong HK immediately upon the completion of the Capitalisation Issue and the Global Offering. Futong HK is owned as to 100% by Futong Optical Communication which is in turn owned as to 100% by Futong China. Futong China is owned as to 80% by Futong Investments. Futong Investments is owned as to 100% by Mr. Wang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350, Clifton House  
75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

No.3 Dai Kwai Street  
Tai Po Industrial Estate  
Tai Po  
New Territories  
Hong Kong

Web-site address (if applicable):

transtechoptel.com

Share registrar:

**Principal share registrar in Cayman Islands**

Estera Trust (Cayman) Limited  
PO Box 1350, Clifton House  
75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar**

Boardroom Share Registrars (HK) Limited  
31/F, 148 Electric Road,  
North Point, Hong Kong

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Auditors: Deloitte Touche Tohmatsu

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in manufacturing and sale of optical fibre, optical fibre cable, optical cable core and other related products.

**C. Ordinary shares**

Number of ordinary shares in issue: 260,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
HU Guoqiang  
(Executive Director)

\_\_\_\_\_  
HE Xingfu  
(Executive Director)

\_\_\_\_\_  
WEI Guoqing  
(Executive Director)

\_\_\_\_\_  
PAN Jinhua  
(Executive Director)

\_\_\_\_\_  
XU Muzhong  
(Executive Director)

\_\_\_\_\_  
LEONG Chew Kuan  
(Independent Non-executive Director)

\_\_\_\_\_  
LAU Siu Hang  
(Independent Non-executive Director)

\_\_\_\_\_  
LI Wei  
(Independent Non-executive Director)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*