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Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of Transtech Optelecom Science Holdings Limited (the “Company”) dated 30 June 2017.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described in this announcement before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the U.S. Securities Act. Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.

No Over-allotment Option has been granted by the Company. It is expected that no stabilisation activity will be carried out in relation to the Global Offering.

Prospective investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe, and to procure subscribers to subscribe for, the Hong Kong Offer Shares, are subject to termination by the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus for details of such grounds as set out in that section.

Transtech Optelecom Science Holdings Limited

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF GLOBAL OFFERING**

Number of Offer Shares : 65,000,000 Shares
under the Global Offering
Number of Hong Kong Offer Shares : 6,500,000 Shares
Number of International Offer Shares : 58,500,000 Shares
Offer Price : HK\$1.68 per Offer Share, excluding brokerage
of 1%, SFC transaction levy of 0.0027% and
Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 8465

Sole Sponsor and Sole Global Coordinator

ICBC  工银国际

Joint Bookrunners

ICBC  工银国际

CLC  CLC SECURITIES LIMITED
創僑證券有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Global Offering

The Offer Price has been determined at HK\$1.68 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.68 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting fees and estimated expenses in relation to the Global Offering, is estimated to be approximately HK\$91.8 million. The Company intends to use the entire net proceeds from the Global Offering in the manner set out in the paragraph headed “Offer Price and net proceeds from the Global Offering” below in this announcement and the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offer

The Offer Shares initially offered under the Hong Kong Public Offer have been significantly oversubscribed.

A total of 1,316 valid applications under the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS have been received for a total of 94,584,000 Hong Kong Public Offer Shares, representing approximately 14.55 times of the total number of 6,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.

The re-allocation procedures as described in the sub-section headed “Structure and Conditions of the Global Offering — Reallocation” in the Prospectus have not been applied.

The International Offering

The Offer Shares initially offered under the International Offering have been sufficiently subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offer and the International Offering, and the final number of Offer Shares under the International Offering is 58,500,000 Shares, representing 90% of the Offer Shares available under the Global Offering. There are a total of 143 places.

A total of 39 places have been allotted two board lots or below of International Offer Shares, representing approximately 27.27% of the total number of places under the International Offering. The total of 128,000 International Offer Shares allotted to these 39 places who have each been allotted two board lots or below of International Offer Shares represent approximately 0.22% of the final number of Offer Shares under the International Offering.

As disclosed in the section headed “Structure and Conditions of the Global Offering — Stabilisation” in the Prospectus, the ICBCI Securities has been appointed as the stabilising manager. However, in view of the fact that there is no over-allocation in the International Offering, no Over-allotment Option has been granted by the Company and it is expected that no stabilisation activity as described in the Prospectus will take place. Accordingly, the Stock Borrowing Agreement was not entered into.

The final Offer Price, the level of applications under the Hong Kong Public Offer, the indication of the level of interest in the International Offering and the basis of allocation of the Hong Kong Public Offer Shares are published on Wednesday, 19 July 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at transtechoptel.com.

The Directors confirm that, to the best of their knowledge, information and belief and having made reasonable enquiries, all placees and their ultimate beneficial owners under the International Offering are independent of and not connected with the Company and any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined under the GEM Listing Rules) and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors also confirm that there will not be any new substantial shareholders of the Company immediately after completion of the Global Offering.

The Directors confirm that, immediately after completion of the Global Offering, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

Commencement of dealings

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 20 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Thursday, 20 July 2017. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 8465.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.68 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.68 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting fees and estimated expenses in relation to the Global Offering, is estimated to be approximately HK\$91.8 million.

The Company intends to use the net proceeds from the Global Offering as follows:

- approximately HK\$73.44 million, representing approximately 80% of the net proceeds will be used for implementing the expansion plan of our new production facility in Thailand, including the construction of a factory in Thailand;
- approximately HK\$4.59 million, representing approximately 5% of the net proceeds will be used for strengthening our research and development capabilities and expanding our range of products;
- approximately HK\$4.59 million, representing approximately 5% of the net proceeds will be used for enhancing our relationship with existing customers and exploring new customers in Hong Kong and the ASEAN; and
- approximately HK\$9.18 million, representing approximately 10% of the net proceeds will be used as our general working capital and for general corporate purposes.

For details, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER

The Offer Shares initially offered under the Hong Kong Public Offer have been significantly oversubscribed.

As at the close of the Application Lists at 12:00 noon on Tuesday, 11 July 2017, a total of 1,316 valid applications pursuant to the Hong Kong Public Offer on (i) **WHITE** and **YELLOW** Application Forms and (ii) through giving electronic application instructions to HKSCC via CCASS have been received for a total of 94,584,000 Hong Kong Public Offer Shares, representing approximately 14.55 times of the total number of 6,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.

No applications have been identified and rejected due to not being completed in accordance with the instructions set out in the Application Forms. No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No applications for more than 3,250,000 Shares, being 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer, have been identified.

The re-allocation procedures as described in the sub-section headed “Structure and Conditions of the Global Offering — Reallocation” in the Prospectus have not been applied.

The Hong Kong Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation of the Hong Kong Public Offer” in this announcement.

BASIS OF ALLOCATION OF THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the sub-section headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms or through giving electronic application instructions to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	560	2,000 Shares	100.00%
4,000	251	2,000 Shares plus 10 out of 251 to receive additional 2,000 Shares	51.99%
6,000	80	2,000 Shares plus 4 out of 80 to receive additional 2,000 Shares	35.00%
8,000	30	2,000 Shares plus 3 out of 30 to receive additional 2,000 Shares	27.50%
10,000	82	2,000 Shares plus 12 out of 82 to receive additional 2,000 Shares	22.93%
20,000	96	2,000 Shares plus 19 out of 96 to receive additional 2,000 Shares	11.98%
30,000	50	2,000 Shares plus 10 out of 50 to receive additional 2,000 Shares	8.00%
40,000	17	2,000 Shares plus 5 out of 17 to receive additional 2,000 Shares	6.47%
50,000	40	2,000 Shares plus 18 out of 40 to receive additional 2,000 Shares	5.80%
60,000	13	2,000 Shares plus 9 out of 13 to receive additional 2,000 Shares	5.64%
70,000	5	2,000 Shares plus 4 out of 5 to receive additional 2,000 Shares	5.14%
80,000	12	4,000 Shares	5.00%
90,000	1	4,000 Shares	4.44%
100,000	11	4,000 Shares plus 2 out of 11 to receive additional 2,000 Shares	4.36%
120,000	2	4,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	4.17%
140,000	2	6,000 Shares	4.29%
170,000	1	6,000 Shares	3.53%
200,000	3	6,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	3.33%
250,000	6	8,000 Shares	3.20%
300,000	4	8,000 Shares plus 2 out of 4 to receive additional 2,000 Shares	3.00%
350,000	2	8,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	2.57%
400,000	5	10,000 Shares	2.50%
500,000	4	10,000 Shares plus 2 out of 4 to receive additional 2,000 Shares	2.20%
600,000	4	10,000 Shares plus 3 out of 4 to receive additional 2,000 Shares	1.92%
700,000	6	12,000 Shares	1.71%
800,000	1	12,000 Shares	1.50%
900,000	2	12,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	1.44%
1,000,000	6	14,000 Shares	1.40%
1,200,000	1	14,000 Shares	1.17%
2,000,000	1	16,000 Shares	0.80%
POOL B			
2,800,000	9	166,000 Shares plus 5 out of 9 to receive additional 2,000 Shares	5.97%
3,250,000	9	194,000 Shares	5.97%

The final number of Hong Kong Offer Shares is 6,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

ALLOCATIONS UNDER THE INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been sufficiently subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offer and the International Offering, and the final number of Offer Shares under the International Offering is 58,500,000 Shares, representing 90% of the Offer Shares available under the Global Offering. There are a total of 143 placees.

A total of 39 placees have been allotted two board lots or below of International Offer Shares, representing approximately 27.27% of the total number of placees under the International Offering. The total of 128,000 International Offer Shares allotted to these 39 placees who have each been allotted two board lots or below of International Offer Shares represent approximately 0.22% of the final number of Offer Shares under the International Offering.

As disclosed in the section headed “Structure and Conditions of the Global Offering — Stabilisation” in the Prospectus, the ICBCI Securities has been appointed as the stabilising manager. However, in view of the fact that there is no over-allocation in the International Offering, no Over-allotment Option has been granted by the Company and it is expected that no stabilisation activity as described in the Prospectus will take place. Accordingly, the Stock Borrowing Agreement was not entered into.

Pursuant to the International Offering, 58,500,000 Shares have been conditionally allocated to a total of 143 selected investors. The distribution of the International Offer Shares is set out below:

	Aggregate number of Shares allocated under the International Offering	Approximate percentage of the total number of Shares allocated under the International Offering	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the Global Offering and the Capitalisation Issue
Top placee	8,120,000	13.88%	3.12%
Top 5 placees	20,840,000	35.62%	8.02%
Top 10 placees	28,326,000	48.42%	10.89%
Top 25 placees	37,940,000	64.85%	14.59%

Number of Shares allocated under the International Offering	Number of placees
0–50,000	49
50,001–100,000	14
100,001–150,000	5
150,001–200,000	5
200,001 or above	70
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Total	143
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The Directors confirm that, to the best of their knowledge, information and belief and having made reasonable enquiries, all placees and their ultimate beneficial owners under the International Offering are independent of and not connected with the Company and any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined under the GEM Listing Rules) and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors also confirm that there will not be any new substantial shareholders of the Company immediately after completion of the Global Offering.

The Directors confirm that, immediately after completion of the Global Offering, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

In relation to the Hong Kong Public Offer, the Company announces that the results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange's website at www.hkexnews.hk and the Company's website at transtechoptel.com by no later than 9:00 a.m. on Wednesday, 19 July 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Wednesday, 19 July 2017 to 12:00 midnight on Tuesday, 25 July 2017;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 19 July 2017 to Tuesday, 25 July 2017 (excluding Saturday, Sunday and public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 19 July 2017 to Friday, 21 July 2017 at all the receiving bank's designated branches as set out below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central, Hong Kong
	Admiralty Branch	Shop 1013–1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	North Point Branch	G/F, 436–438 King's Road, North Point, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423–427, Castle Peak Road, Tsuen Wan
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po, New Territories
	Tseung Kwan O Branch	Shop 1025A, Level 1, Metro City Phase II, 8 Yan King Road, Tseung Kwan O, New Territories

Applicants applying through their designated CCASS Participants, other than CCASS Investor Participants, using a **YELLOW** Application Form, should check the number of Hong Kong Public Offer Shares allocated under their applications with such designated CCASS Participants.

Applicants applying through a broker or custodian by giving electronic application instructions on their behalf should check the number of Hong Kong Public Offer Shares allocated to them with such broker or custodian.

The final Offer Price, the level of applications under the Hong Kong Public Offer, the indication of the level of interest in the International Offering and the basis of allocation of the Hong Kong Public Offer Shares are published on Wednesday, 19 July 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at transtechoptel.com.

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A260979A	2,000						
B2668926	4,000						
C6045764	2,000						
D0396320	2,000						
E197102A	2,000						
E4388791	4,000						
E4651344	2,000						
E5931960	2,000						
E8662901	2,000						
E9101865	2,000						
E9799307	2,000						
G3107107	8,000						
G5813378	2,000						
G6315401	2,000						
K4911431	2,000						
K9452915	2,000						
M2128492	2,000						
M4597511	2,000						
P1832801	2,000						
P5739881	2,000						
P8207295	2,000						
R0982368	2,000						
Y0324327	2,000						
Z7305797	2,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A3693832	168,000						
A995881	2,000						
C2690223	2,000						
D2308526	2,000						
D2727138	2,000						
D4735944	2,000						
E7137587	2,000						
G3588563	2,000						
G5508214	2,000						
K3483606	2,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0002531	2,000	10127291	2,000	291279C	2,000	33038219	194,000
0002556	2,000	102266118	4,000	291798C	8,000	33082219	10,000
0002732	2,000	10262148	2,000	293273C	2,000	35058319	2,000
0003790	2,000	10273875	2,000	293322C	2,000	359294030	2,000
0004931	2,000	10289674	2,000	293413C	2,000	360218580	4,000
0005812	2,000	10301119	2,000	294227C	2,000	366340610	4,000
0005813	2,000	103026275	2,000	294470C	2,000	368200200	2,000
0007640	2,000	103074416	2,000	300028	2,000	370213711	2,000
001225548	2,000	10322064X	2,000	300091	2,000	371033218	2,000
002200924	2,000	103301621	2,000	301010419	2,000	384136354	2,000
004173211	2,000	103318215	2,000	301270031	2,000	390248714	2,000
004212046	2,000	104051219	2,000	301300066	2,000	390619203	4,000
005190473	2,000	106120133	2,000	30198328	2,000	401100415	2,000
00519656X	2,000	107102022	2,000	302051927	2,000	401150194	2,000
005286847	2,000	107236672	2,000	302051928	2,000	402110321	2,000
006110016	2,000	108034073	2,000	302142517	2,000	40212472X	2,000
006287400	2,000	108132823	2,000	30319123X	2,000	402185623	2,000
007047914	2,000	109190132	2,000	303310016	2,000	404103832	2,000
008242014	2,000	109207329	2,000	30424201X	2,000	404243182	2,000
008265751	2,000	109235474	2,000	30428842X	2,000	405073225	2,000
008313410	2,000	109300036	2,000	307001000	4,000	406222618	2,000
008403000	2,000	110074620	2,000	307117227	2,000	407082510	2,000
008678200	2,000	110183248	2,000	307317924	2,000	407185510	2,000
009023331	2,000	11113007X	14,000	308060214	2,000	408120423	2,000
009254411	2,000	112107900	2,000	308311917	2,000	408216510	2,000
009356600	2,000	112293348	2,000	309074521	2,000	40916082X	2,000
010043313	2,000	13243719	2,000	309141310	2,000	410081040	2,000
010162060	2,000	15042519	8,000	309300029	2,000	410091488	2,000
012083319	2,000	201100054	2,000	310041510	2,000	410616710	2,000
012291226	2,000	201314932	2,000	31010319	2,000	41080219	2,000
013622200	2,000	202042375	2,000	311103324	2,000	41108043X	2,000
014882900	2,000	202090425	2,000	311110035	2,000	411186192	2,000
014883000	2,000	202200914	2,000	311194247	4,000	411202030	2,000
014883100	2,000	203103380	2,000	312055435	2,000	411240426	2,000
014883200	2,000	203207012	2,000	312094129	2,000	42212619	2,000
014883300	2,000	204013328	2,000	31213285	2,000	42220219	2,000
014883400	2,000	204053210	2,000	312140012	2,000	430426197	2,000
014883500	2,000	204150074	2,000	32052019	2,000	43052319	2,000
014883600	2,000	204153334	2,000	32052519	2,000	430724188	2,000
014883700	2,000	205030024	2,000	328218698	2,000	43112219	2,000
014883800	2,000	205181718	2,000	33010219	2,000	44010219	2,000
014883900	2,000	206023054	2,000	330104197	2,000	44010419	2,000
014884100	2,000	206140014	2,000	33022619	4,000	44010419	2,000
014884200	2,000	206272041	2,000	33030219	14,000	44010519	2,000
014884300	2,000	207094717	2,000	33030219	166,000	44010519	2,000
014884400	2,000	208180018	2,000	33030219	10,000	44068419	2,000
014884500	2,000	209100788	2,000	33030219	12,000	44072219	2,000
014884600	2,000	209117514	2,000	33030219	12,000	44072219	2,000
014888200	2,000	21028631	4,000	33030219	12,000	44072419	2,000
014888300	2,000	211073761	2,000	33032119	12,000	44072419	4,000
014888800	2,000	211181291	2,000	33032319	194,000	44072419	2,000
014889000	2,000	222645962	2,000	33032319	194,000	44072419	4,000
014889700	2,000	224395053	2,000	33032319	194,000	44072419	4,000
0321967	2,000	230523198	2,000	33032319	194,000	44072419	2,000
0338387	2,000	234177681	4,000	33032319	194,000	44072419	2,000
05 18004X	2,000	235556636	10,000	33032619	8,000	44072419	4,000
0688943	2,000	242315158	2,000	33032619	12,000	44072419	2,000
0815936	2,000	255165623	2,000	33032719	166,000	44072419	2,000
084650001	4,000	258263029	2,000	33032719	166,000	44072419	2,000
084650002	2,000	259339117	2,000	33032719	168,000	44072419	2,000
101160512	2,000	259583631	2,000	33032719	12,000	44072419	2,000
101240010	2,000	290285C	16,000	33032719	14,000	44072419	2,000
10124020	2,000	290336C	4,000	33038219	194,000	44072419	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
44072419	4,000	601107100	2,000	811030651	2,000	D6978240	4,000
44072419	4,000	602102529	2,000	811054034	2,000	D8284386	4,000
44072419	2,000	602292826	2,000	811070676	2,000	D8542903	2,000
44072419	2,000	606181389	2,000	811155021	2,000	D858582	2,000
44072419	2,000	607012448	2,000	811242019	2,000	E12162495	2,000
44072419	4,000	607040026	2,000	812050777	2,000	E12488598	2,000
44072419	2,000	608054032	2,000	812120014	2,000	E22142087	2,000
44072419	2,000	608063429	2,000	812242120	2,000	E22159290	2,000
44072419	4,000	608200029	2,000	904160010	2,000	E22434353	2,000
44072419	2,000	609083218	4,000	904171525	2,000	E2254127	2,000
44072419	4,000	609102524	2,000	905151927	2,000	E26887979	2,000
44072419	2,000	609137940	2,000	906046014	2,000	E31350996	2,000
44072419	4,000	609157623	4,000	90726052X	4,000	E31351902	2,000
44072419	2,000	609203820	2,000	908092511	2,000	E3529235	8,000
44072419	4,000	609305429	2,000	908217733	2,000	E36578474	2,000
44072419	4,000	610300787	4,000	910074094	2,000	E3987659	2,000
44072419	2,000	612060063	2,000	910160116	2,000	E4253535	2,000
44072419	4,000	612085851	2,000	910238852	2,000	E6071302	2,000
44072419	2,000	612097014	2,000	911140018	2,000	E6294921	2,000
44078119	4,000	630221377	2,000	912090021	2,000	E6529309	2,000
44078319	10,000	630612002	2,000	912245020	2,000	E6668856	2,000
44078319	4,000	680202042	2,000	912313243	2,000	E698114	2,000
44078319	4,000	680728711	2,000	A5760251	166,000	E7792232	4,000
44078319	2,000	7011103311	2,000	A5852628	2,000	E7891567	2,000
44078319	2,000	702212925	4,000	A8482198	2,000	E7974837	4,000
44078319	4,000	702282330	2,000	A9472129	2,000	E8094180	2,000
44078319	4,000	70301331X	2,000	B3337834	4,000	E8246444	2,000
44078319	4,000	704062246	2,000	B5436716	2,000	E8255508	2,000
44078319	2,000	704241310	2,000	B5983032	2,000	E8336850	2,000
44078319	4,000	705080020	2,000	B617324	2,000	E849396	2,000
44252219	4,000	705120012	2,000	B909414	2,000	E859244	4,000
44530219	4,000	705173256	2,000	C04451688	2,000	E8974016	2,000
450903241	2,000	70704192X	2,000	C13405579	2,000	E9135611	2,000
45282419	4,000	707102076	2,000	C15947523	4,000	E9382732	2,000
460408423	2,000	707120285	2,000	C2930461	2,000	G0557713	2,000
490517242	2,000	707200026	2,000	C32951121	2,000	G117768A	2,000
500701571	2,000	707270431	2,000	C3572909	2,000	G1980180	168,000
50111264X	2,000	70731880X	2,000	C38803988	2,000	G2346620	10,000
501195537	2,000	709060052	2,000	C427433	2,000	G2495847	2,000
501197228	2,000	709250451	2,000	C456132	2,000	G2591757	2,000
501266124	2,000	710010525	2,000	C461448	4,000	G2682159	2,000
502171114	2,000	710126867	2,000	C46345751	2,000	G31922135	14,000
502256735	2,000	710257823	2,000	C610360	2,000	G43107334	2,000
503161534	2,000	711042427	2,000	C6161306	2,000	G4538659	2,000
50324164X	2,000	711063248	2,000	D0414515	8,000	G4538667	2,000
505070016	2,000	712193818	2,000	D045523	2,000	G46105803	4,000
506181926	2,000	712250013	2,000	D2047005	4,000	G4752219	2,000
506227722	2,000	712254234	4,000	D2425905	168,000	G48792412	4,000
508133316	2,000	71227423X	2,000	D2783275	2,000	G51019335	2,000
509261629	2,000	800730C	2,000	D3234240	2,000	G5302985	2,000
510210023	2,000	802134280	2,000	D3388647	2,000	G5652056	10,000
510243338	2,000	802172682	4,000	D4227116	10,000	G6053164	2,000
510300015	2,000	803195518	2,000	D480416-4	4,000	G6238849	2,000
511067015	2,000	806237829	2,000	D5284237	2,000	G6297926	4,000
511172026	4,000	806252028	2,000	D543068	2,000	G6594335	2,000
511222837	2,000	807176066	2,000	D5780420	2,000	H003578	2,000
512100351	2,000	807205645	2,000	D581029A	2,000	H067576A	2,000
512193215	2,000	808220618	2,000	D5866473	4,000	H1358970	2,000
550409514	2,000	809025528	4,000	D590362A	2,000	H3210849	2,000
560425082	2,000	809034584	2,000	D608771	2,000	H3658785	14,000
590222621	2,000	809171175	2,000	D633757	2,000	H3777822	2,000
601022001	2,000	810275591	2,000	D6645853	2,000	H3891110	2,000
601092521	2,000	810595200	2,000	D6860339	2,000	H4330732	2,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
H4417951	2,000	IS5550349	4,000	K1923870	2,000	R4907948	2,000
IS1116647	8,000	IS5560611	2,000	K297049A	2,000	R5665573	2,000
IS1193162	6,000	IS5660951	2,000	K3862879	2,000	R5690454	194,000
IS1218090	2,000	IS5755752	2,000	K4465954	2,000	R5751399	194,000
IS1256993	2,000	IS5756499	2,000	K4953479	2,000	R5757354	2,000
IS1307358	2,000	IS5786509	2,000	K5094240	2,000	R5792176	2,000
IS1311727	2,000	IS5814818	2,000	K5352320	14,000	R6025292	2,000
IS1368134	2,000	IS6022644	2,000	K547976	2,000	R617789	2,000
IS1439010	2,000	IS6056025	2,000	K5597420	2,000	R659405A	2,000
IS1493010	2,000	IS6102234	2,000	K5629659	2,000	R6779521	2,000
IS1631052	2,000	IS6145882	2,000	K6137296	2,000	R782419	2,000
IS1783094	2,000	IS6182218	2,000	K6876676	4,000	R808511A	2,000
IS1846059	2,000	IS6233752	2,000	K6914888	2,000	R8398649	2,000
IS1851258	4,000	IS6281078	2,000	K6957641	2,000	R8734584	4,000
IS1913427	2,000	IS6362063	2,000	K7089562	2,000	T12061971	2,000
IS1991023	2,000	IS6534842	2,000	K778242A	2,000	V0209899	2,000
IS2006313	2,000	IS6538631	2,000	K7790112	2,000	V0310042	2,000
IS2040184	2,000	IS6796398	2,000	K7896670	2,000	V0852236	2,000
IS2110460	2,000	IS6978311	2,000	K8005214	2,000	V1148273	2,000
IS2132188	2,000	IS7104266	2,000	K808470A	2,000	V1148281	4,000
IS2139997	2,000	IS7132534	2,000	K8409234	2,000	W22246282	2,000
IS2207068	4,000	IS7140133	2,000	K8486255	2,000	W51992161	2,000
IS2277839	2,000	IS7217537	2,000	K9290540	2,000	W56255924	2,000
IS2429533	2,000	IS7313536	2,000	M0673493	2,000	W63507660	4,000
IS2952430	2,000	IS7325332	2,000	M0898266	4,000	W83971165	2,000
IS2993369	2,000	IS7402667	2,000	M09892194	2,000	Y0185637	2,000
IS3147680	2,000	IS7506985	2,000	M1274479	4,000	Y053674A	14,000
IS3173145	2,000	IS7559538	2,000	M1281963	2,000	Y053713-4	2,000
IS3201103	2,000	IS7583654	2,000	M3502843	2,000	Y0807166	4,000
IS3202119	2,000	IS7794866	2,000	M565118	2,000	Y0970776	2,000
IS3260682	2,000	IS7859100	2,000	N20362662	2,000	Y1161847	2,000
IS3298146	2,000	IS7872916	4,000	OS183989	2,000	Y12053034	2,000
IS3399388	2,000	IS7941711	2,000	P041206A	10,000	Y1425372	6,000
IS3408484	2,000	IS7989988	4,000	P0761838	2,000	Y1490034	4,000
IS3561079	2,000	IS8009420	2,000	P2021815	2,000	Y1846181	2,000
IS3634896	2,000	IS8045580	2,000	P2385272	2,000	Y2934300	4,000
IS3764683	2,000	IS8075464	2,000	P2618420	2,000	Y409413	2,000
IS3770678	2,000	IS8131899	2,000	P268580	2,000	Y5016299	168,000
IS3793481	2,000	IS8168062	2,000	P3202902	2,000	Y5366915	2,000
IS3895932	4,000	IS8169980	2,000	P3456173	2,000	Y5533838	2,000
IS3970040	2,000	IS8210370	4,000	P4061709	2,000	Z1250818	2,000
IS3999720	2,000	IS8343873	2,000	P4160596	2,000	Z219900A	2,000
IS4011357	2,000	IS8444248	2,000	P488201	2,000	Z2576547	2,000
IS4076857	2,000	IS8445067	2,000	P6423985	2,000	Z3047378	2,000
IS4241147	2,000	IS8742711	2,000	P7682925	2,000	Z3149871	2,000
IS4248756	2,000	IS8791123	2,000	P8444262	2,000	Z360683	2,000
IS4281735	2,000	IS8946894	2,000	P8523065	2,000	Z3709176	2,000
IS4300401	2,000	IS9368908	2,000	R038621	2,000	Z3721575	2,000
IS4335373	2,000	IS9453371	4,000	R0557233	2,000	Z4197365	2,000
IS4345237	2,000	IS9455824	2,000	R0805768	2,000	Z4207182	2,000
IS4379308	2,000	IS9607796	4,000	R0851182	2,000	Z5130388	2,000
IS4385212	2,000	IS9659319	4,000	R1475788	2,000	Z5573131	2,000
IS4728553	2,000	IS9670098	4,000	R1665498	4,000	Z6234683	2,000
IS4779989	2,000	IS9704319	2,000	R1994165	2,000	Z6335471	2,000
IS4917424	2,000	IS9769276	2,000	R3039578	4,000	Z6781625	2,000
IS5050220	2,000	IS9776551	2,000	R3115509	2,000	Z6903763	2,000
IS5079512	2,000	IS9827472	2,000	R3115517	2,000	Z6910115	2,000
IS5080381	2,000	IS9979692	2,000	R3218200	2,000	Z763264A	8,000
IS5256583	2,000	IS9997756	2,000	R3262706	2,000	Z7664975	2,000
IS5258560	2,000	K0204145	4,000	R4149814	2,000	Z830089	2,000
IS5269184	2,000	K0780251	2,000	R4205005	2,000	Z9024701	2,000
IS5362524	2,000	K116790	2,000	R4496255	2,000	Z9560646	2,000
IS5550330	2,000	K1173758	4,000	R489465	2,000	Z9590707	2,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
Z9612867	2,000						
Z9721291	4,000						
Z982150	2,000						
Z9821504	2,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND/OR REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) and/or refund cheques (where applicable) (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 19 July 2017 or such other date as notified by the Company.

Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative must bear a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If the applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the address specified in their Application Form on Wednesday, 19 July 2017 by ordinary post at their own risk.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Hong Kong Public Offer Shares, will be sent to the address on the relevant Application Form by ordinary post at their own risks on Wednesday, 19 July 2017.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 19 July 2017 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Hong Kong Public Offer Shares allotted to applicants giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 19 July 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS should check the announcement of the results of the Hong Kong Public Offer published by the Company on Wednesday, 19 July 2017, and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 19 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 19 July 2017. Immediately following the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participants' stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.

Applicants on **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 19 July 2017 or such other date as notified by the Company.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Public Offer Shares, or which are so available but are not collected personally within the time for collection, are expected to be despatched by ordinary post to the address specified on their Application Forms at their own risks on Wednesday, 19 July 2017.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving electronic application instructions to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 19 July 2017.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 20 July 2017 provided that (a) the Global Offering has become unconditional in all respects; and (b) the right of termination described under the sub-section headed "Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of dealings

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 20 July 2017, dealings in the Shares on GEM of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 20 July 2017. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 8465.

If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at transtechoptel.com.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated

By order of the Board
Transtech Optelecom Science Holdings Limited
Hu Guoqiang
Chairman and Executive Director

Hong Kong, 19 July 2017

As at the date of this announcement, our executive Directors are Hu Guoqiang, He Xingfu, Wei Guoqing, Pan Jinhua and Xu Muzhong; our independent non-executive Directors are Leong Chew Kuan, Lau Siu Hang and Li Wei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at transtechoptel.com.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*