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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8465)

POSITIVE PROFIT ALERT

This announcement is made by Transtech Optelecom Science Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2017 and the information currently available to the Board, the Group is expected to record a significant increase of net profit for the six months ended 30 June 2017 by approximately 50% to 60% as compared with the net profit for the six months ended 30 June 2016. Such expected significant increase of net profit for the six months ended 30 June 2017 was mainly because the unit selling price of optical fibre and optical fibre cable increased significantly due to stronger market demand.

If the effect of the one-off listing expenses is excluded, the Group would be expected to record a more significant increase of net profit for the six months ended 30 June 2017 by approximately 80% to 90% higher than that recorded for the six months ended 30 June 2016 (after excluding the effect of the one-off listing expenses incurred).

The Company is still in the process of finalising its unaudited consolidated financial results for the six months ended 30 June 2017. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017 and the information available for the time being, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company's auditors. The above information may be subject to further adjustments upon further review. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2017, which is expected to be published on or before 14 August 2017 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Transtech Optelecom Science Holdings Limited
Mr. Hu Guoqiang
Chairman

Hong Kong, 3 August 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Hu Guoqiang, Mr. He Xingfu, Mr. Wei Guoqiang, Mr. Pan Jinhua and Mr. Xu Muzhong and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.transtechoptel.com.