

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) : <u>31/7/2017</u>							
To : Hong Kong Exchanges and Clearing Limited								
	Transtech Optelecom Science Holdings Limited (the "Company")							
Date Submitted 3/8	/2017							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8465</u> De	escription : Ordinary	Shares						
Balance at 20 July 2017 (Date of Listing)	No. of ordinary shares f 1,000,000,000	Par value (State currency)	Authorised share capital (State currency) HK\$10,000,000					
Listing)	1,000,000,000	ΤΙΚΦΟ.ΟΤ	1110,000,000					
Increase/(decrease)								
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000					
(2) Stock code : N/A De	escription : N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding me	onth							
. Increase/(decrease)								
Balance at close of the month	<u> </u>							

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_	-		
. Increase/(decrease) _	-		
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_	-		
Increase/(decrease)	-		
Balance at close of the month	<u>-</u>		
Total authorised share capital at the er currency):	nd of the month (State HK\$1 0	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at 20 July 2017 (Date of Listing)	260,000,000		<u> </u>	
Increase/ (decrease) during the month			_ 	
Balance at close of the month	260,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of th	<u>e Issuer wh</u> ich	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding nth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-	•						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		,					
(/ /)							<u> </u>
` '							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
	•						
(/ /)	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total	/On-di	an, obaras)	NI/A	
			Total B		ary shares) ice shares)	N/A N/A	-
				•	other class)	N/A	- -

Convertibles (i.e. Convertible	e into Shares of t	he Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u>_</u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<u> </u>	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u>—</u>					
	<u></u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		•	Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
Ì			()	and diadaj	1 1// 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
a		
2. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		- <u> </u>
2 N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	│ N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)		=
,		-

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,500.10000		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
						N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(==::::::,,,,,,,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
	0.1.0.00		EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
			ı
			<u>- </u>
	Class of shares		ļ
	issuable (Note 1)		
10. Other At price : State			!
(Please specify) At price: State currency	Issue and allotment (/ /)		
(**************************************	date : (dd/mm/yyyy)		ļ
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
			_
	Total E. (Ordinar		
	shares		_
	(Preference shares		_
	(Other class) <u>N/A</u>	_
T-t-line and / (do are and) in audinous above dustre	in the month (i.e. Total of Λ to Γ). ((ı) Nil	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1		
	(2	2) N/A	
Trialis and Adams and Samura about			
Total increase / (decrease) in preference shares of	,		
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
E):	· · · · · · · · · · · · · · · · · · ·		
(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued Si	nare
Capital").)			

Remarks (if any):
The Company's ordinary shares were newly listed on the Growth Enterprise Market of The
Stock Exchange of Hong Kong on 20 July 2017
Submitted by: Ho Cheuk Wai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.