HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/9/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Transtech Optelecom Science Holdings Limited (the "Company")
Date Submitted	3/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8465</u> Descri	ption : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000				
Increase/(decrease)							
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000				
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State	capital				

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		<u> </u>
Increase/(decrease)	-		<u> </u>
Balance at close of the month	-		

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A				
			class	f other ses of ares	Par va (Stat curren	te	Ca	sed share pital <i>currency)</i>
Balance at close	e of precedin	g month		-			-	
Increase/(decre	ase)	_		<u> </u>		_		
Balance at close	e of the mont	h _						

Total authorised share capital at the end of the month (*State* **HK\$10,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	260,000,000			<u> </u>
Increase/ (decrease) during the month			<u> </u>	<u> </u>
Balance at close of the month	260,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares			0			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
Nil						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares	INII	INII	INII	INII	INII	INII
(Note 1)						
, ,						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
-	20					
Total funds raised d		nth from exerci	se	N 13		
of options (State cu	rency)			Nil		

Warrants to Issue Shares of the	lssuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
icouchla (Nata 1)						
Cube estintion instan						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /	1				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price			<u> </u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tatal	ID (Ordina	ny charac)	NI/A	
		Total		ry shares) ce shares)		-
				ther class)		-
			,0		1.1// 1	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.107	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) ther class)		-
			(0		1 1/7 1	-

Any o Optio	ther Agreements or Arrangements to Issue Shares of the Issue ns (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1	N/A		
_		-	
_	(/ /)		
_	shares (Note 1)		
2.	N/A		
		-	
_	shares (Note 1)	-	
_			
3	N/A	-	
		-	
	(/ /)		
	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares					monur
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment	()	' /)		
.	Trights 13500	currency	date : (dd/mm/yyyy)	()	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	,)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	()	' /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	. ,	()	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u> </u>			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Ho Cheuk Wai

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.