

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :30/11/2018 | | | | | |
|---|------------------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | |
| | Franstech Optelecom Scie Company") | nce Holding | s Limited (the | | |
| Date Submitted 3 | 3/12/2018 | | | | |
| I. Movements in Authorised Sh | hare Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8465</u> | Description : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month <u>1,000,000,000</u> | HK\$0.01 | HK\$10,000,000 | | |
| Increase/(decrease) | <u> </u> | | | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 | | |
| (2) Stock code : N/A | Description : N/A | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month - | | | | |
| . Increase/(decrease) | | | <u> </u> | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------|---|
| Stock code : N/A Descript | ion : <u>N/A</u> | | |
| | No. of preference shares | (State | Authorised share capital (State currency) |
| Balance at close of preceding month_ | - | | <u> </u> |
| . Increase/(decrease) | - | | |
| Balance at close of the month | | | <u>-</u> |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | ion : <u>N/A</u> | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | | <u> </u> |
| Increase/(decrease) | | | - |
| Balance at close of the month | | | <u>-</u> |
| Total authorised share capital at the er currency): | nd of the month (| State HK\$1 0 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 260,000,000 | <u>-</u> | _ <u>-</u> | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 260,000,000 | | <u> </u> | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Nil

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ` | | | | |
| 2. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) | N/A | _ |
| | | | (Preferen | ice shares) | N/A | _ |
| | | | (C | other class) | N/A | <u>_</u> |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|--------------------|------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (, , ,) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| 0(1) 1 (1) (1) (1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , . | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordina | ary oboros) | NI/A | |
| | | | Total C. (Ordina | ary snares) ce shares) | N/A N/A | _ |
| | | | | ther class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| - | | |
| | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in | n Issued Share Capital | | | | | |
|----|------------------|------------------------|---|-------|---|---|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | State | Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : State | date : (dd/mm/yyyy) | () | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44,1111111,133,133) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | Time of leave | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|-------------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment | (/ / |) | | |
| | . oo gariidalloii | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| | | | |
| 10. Other At price: State Currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares) (Preference shares) (Other class) | N/A N/A | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): (1 |) Nil | |
| | (2 | · | |
| Total increase / (decrease) in preference shares | , , | N/A | |
| Total increase / (decrease) in other classes of sh E): | nares during the month (i.e. Total of A to | N/A | |
| (These figures should be the same as the releval Capital").) | ant figures under II above ("Movements i | n Issued Si | hare |

| Remarks (if any): | | | | | | |
|---|--|--|--|--|--|--|
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| Submitted by: Ho Cheuk Wai | | | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.