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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9963)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Joint Placing Agents



Reference is made to the announcement of Transtech Optelecom Science Holdings Limited (the “**Company**”) dated 17 December 2025 in relation to the placing of new Shares under General Mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and the completion of the Placing took place on 6 January 2026. A total of 38,976,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.476 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees are professional, institutional or other investors (i) independent of; and (ii) not connected with the Company, the connected persons of the Company and their respective associates, and who and whose ultimate beneficial owners are Independent Third Parties.

USE OF PROCEEDS

After deducting the placing commission payable to the Joint Placing Agents and other costs and expenses incurred in the Placing, the aggregate net proceeds from the Placing amounted to approximately HK\$18.22 million. The Company intends to use approximately HK\$5.97 million or 32.8% of net proceeds for repayment of bank and other borrowings and HK\$12.25 million (i.e. HK\$0.75 million for audit fee, HK\$7.80 million for rent and HK\$3.70 million for salary) or 67.2% of the net proceeds for general working capital during the year ending 31 December 2026.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before and (ii) upon completion of the Placing is as follows:

	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>No. of Shares</i>	<i>Approx. %</i>	<i>No. of Shares</i>	<i>Approx. %</i>
Hong Kong Futong Optical Fiber Company Limited (<i>Note 1</i>)	195,000,000	75.00	195,000,000	65.22
Placees	—	—	38,976,000	13.04
Public Shareholders	65,000,000	25.00	65,000,000	21.74
	<u>260,000,000</u>	<u>100.00</u>	<u>298,976,000</u>	<u>100.00</u>

Note:

1. Hong Kong Futong Optical Fiber Company Limited is owned as to 100% by Hangzhou Futong Optical Communication Investments Co., Ltd which is in turn owned as to 100% by Futong Group Co., Ltd. Futong Group Co., Ltd. is owned as to 80% by Hangzhou Futong Investments Co., Ltd. Hangzhou Futong Investments Co., Ltd. is owned as to 100% by Mr. Wang Jianyi.

By order of the Board
Transtech Optelecom Science Holdings Limited
He Xingfu
Chairman and Executive Director

Hong Kong, 6 January 2026

As at the date of this announcement, the executive Directors of the Company are Mr. He Xingfu, Mr. Ren Guodong, Mr. Xu Jinjie and Ms. Sheng Lingfei and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.