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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9963)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Transtech Optelecom Science Holdings Limited (the “**Company**”) will be held at Picasso Room B, InterContinental Grand Stanford Hong Kong, 70 Mody Road, East Tsim Sha Tsui, Kowloon, Hong Kong on 16 July 2026 (Thursday) at 11:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions as the ordinary resolutions of the Company (unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 26 June 2026):

ORDINARY RESOLUTIONS

1. To consider and approve, if thought fit, the following resolutions:
 - (a) the Amendment Deed entered into between Futong China and the Company on 13 April 2026 to amend the Original Deed of Non-competition (a copy of which is tabled at the EGM marked “A” and initialled by the Chairman of the EGM for the purpose of identification) and the proposed amendments to the Original Deed of Non-competition thereunder be and is hereby approved, confirmed and ratified; and
 - (b) any one director of the Company be and is hereby authorized to do all such things and acts as he/she may in his/her discretion considers as necessary, expedient or desirable for the purpose of or in connection with this resolution, including but not limited to the execution of all such documents under seal where applicable, as he/she considers necessary or expedient in his/her opinion to implement and/or give effect to this resolution.
2. To consider and approve, if thought fit, the following resolutions:
 - (a) the Acquisition Agreement entered into between the Buyer and the Seller on 13 April 2026 (a copy of which is tabled at the EGM marked “B” and initialled by the Chairman of the EGM for the purpose of identification) and the proposed Acquisition contemplated thereunder which constitutes a major and connected transaction under the Listing Rules, be and is hereby approved, confirmed and ratified;

- (b) conditional upon the Listing Committee of the Hong Kong Stock Exchange granting the approval of the listing of, and permission to deal in, the Consideration Shares to be issued by the Company pursuant to the Acquisition Agreement, the Directors be and are hereby granted the Specific Mandate to exercise the power of the Company to allot and issue the Consideration Shares pursuant to the terms and conditions of the Acquisition Agreement;
- (c) the Master Sale Agreement entered into between Hangzhou Company and Futong China on 13 April 2026 (a copy of which is tabled at the EGM marked “C” and initialled by the Chairman of the EGM for the purpose of identification) and the transactions contemplated thereunder, be and is hereby approved, confirmed and ratified;
- (d) the proposed annual caps for the three years ending 31 December 2028 in relation to the transactions contemplated under the Master Sale Agreement be and are hereby approved; and
- (e) any one director of the Company be and is hereby authorized to do all such things and acts as he/she may in his/her discretion considers as necessary, expedient or desirable for the purpose of or in connection with the implementation of the Acquisition Agreement and the Master Sale Agreement and the transactions contemplated thereunder, including but not limited to the execution of all such documents under seal where applicable, as he/she considers necessary or expedient in his/her opinion to implement and/or give effect to the Acquisition Agreement and the Master Sale Agreement and the transactions contemplated thereunder (including the proposed annual caps for the three years ending 31 December 2028).

By order of the Board
Transtech Optelecom Science Holdings Limited
He Xingfu
Chairman and Executive Director

Hong Kong, 26 June 2026

Notes:

- A. In order to be eligible to attend and vote at the above meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on 15 July 2026. The record date for the purpose of determining the eligibility of the Shareholders to attend and vote at the EGM will be 16 July 2026.
- B. Any shareholder of the Company entitled to attend and vote at the extraordinary general meeting shall be entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A shareholder who is the holder of two or more Shares may appoint more than one proxy to represent him/her and vote on his/her behalf. A proxy need not be a shareholder of the Company.

- C. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, not less than 48 hours before the time appointed for the extraordinary general meeting (or any adjournment thereof).
- D. Completion and delivery of a form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the extraordinary general meeting and in such event, the instrument appointing a proxy shall be deemed to be revoked.
- E. Where there are joint holders of any Shares, any one of such joint holder may vote at the extraordinary general meeting, either in person or by proxy in respect of such Shares as if he/she was solely entitled hereto; but if more than one of such joint holders is present at the extraordinary general meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such Shares shall alone be entitled to vote in respect thereof.
- F. A form of proxy for use at the extraordinary general meeting is attached herewith.
- G. Any voting at the extraordinary general meeting shall be taken by poll.
- H. The form of proxy shall be signed by a shareholder of the Company or his/her attorney duly authorised in writing or, if the appointer is a corporation, either under its common seal or under the hand of an officer, attorney or other person authorised.

As at the date of this announcement, the executive Directors of the Company are Mr. He Xingfu, Mr. Zou Liming, Mr. Ren Guodong, Mr. Xu Jinjie and Ms. Sheng Lingfei and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.