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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED
高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9963)

INSIDE INFORMATION
POTENTIAL SUBSTANTIVE CONSOLIDATED REORGANISATION INVOLVING THE CONTROLLING SHAREHOLDER

This announcement is made by Transtech Optelecom Science Holdings Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company has been informed by Futong Group Co., Ltd.（富通集團有限公司）("**Futong China**"), a controlling shareholder (as defined under the Listing Rules) of the Company, that Futong China received a written notice (the "**Notice**") from the People's Court of Jiashan County, Zhejiang Province (the "**Court**") on 30 October 2026.

According to the Notice, on 17 July 2026, the Court ordered the substantive consolidated reorganisation of 22 companies, including 富通集團（嘉善）通信技術有限公司 (Futong Group (Jiashan) Communication Technology Co., Ltd.*) (the "**22 Companies**"), and appointed 浙江京衡律師事務所 (Zhejiang Jingheng Law Firm*) as administrator (the "**Administrator**").

On 22 October 2026, the Administrator applied to the Court to include Futong China, Hangzhou Futong Investments Co., Ltd.（杭州富通投資有限公司）("**Futong Investments**") and Hangzhou Futong Optical Communication Investments Co., Ltd.（杭州富通光通信投資有限公司）("**Futong Optical Communication**") (collectively, the "**Three Companies**") in the substantive consolidated reorganisation of the 22 Companies (the "**Application**"). The Court has scheduled a hearing on the Application for 2 November 2026.

To the best of the knowledge, information and belief of the Company, as of the date of this announcement, Futong Investments holds 80% of Futong China, which holds 100% of Futong Optical Communication, and Futong Optical Communication wholly owns Hong Kong Futong Optical Fiber Company Limited, which directly holds 195,000,000 shares of the Company, representing approximately 50.34% of its issued shares.

For the avoidance of doubt, the Application concerns the Company's indirect controlling shareholders, not the Company itself.

According to Futong China's notification letter dated 30 October 2026, as at that date, it remained uncertain whether the Court would accept the Application and whether the Three Companies would enter into reorganisation proceedings.

As at the date of this announcement, the Company's business is operating as usual. The Company will monitor developments and comply with its disclosure obligations under the Listing Rules and the SFO. The Company will publish further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Transtech Optelecom Science Holdings Limited
Mr. Li Jianyang
Chairman & Executive Director

Hong Kong, 30 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Li Jianyang, Mr. Zou Liming, Mr. Xu Jinjie and Ms. Sheng Lingfei and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.

* *Denotes an English translation of a Chinese name and is provided for identification purposes only.*